



Tarrant Appraisal District

Annual Report

Of the 2023 Appraisal Year

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A Message From the Executive Director/Chief Appraiser

I am pleased to present the 2023 Annual Report of the Tarrant Appraisal District (TAD). It is a testament to the staff's dedication to serving the community and shows the level at which they perform in spite of the recent challenges the district has faced. I am honored to have been chosen by the Board of Directors to lead the district going forward, and look forward to restoring trust and communication.

The annual report provides summary data about the organization and operations of TAD including the entities that participate in the district. Breakdowns are provided for appraised values, exemptions granted, and number of appeals handled during the year. The districts bi-annual audit by the state comptroller indicated a 100% appraisal ratio which is used to determine how well the district is appraising property. Pattillo, Brown & Hill LLC. Public Accountants completed the financial audit with no issues or concerns, and financial statements are included for reference.

We look forward to providing an economical but professional product to the entities while constantly improving on our prompt and courteous service to the public.

Sincerely,

Joe Don Bobbitt
Executive Director/Chief Appraiser



2023 Board of Directors

Members of the Board of Directors

Chair

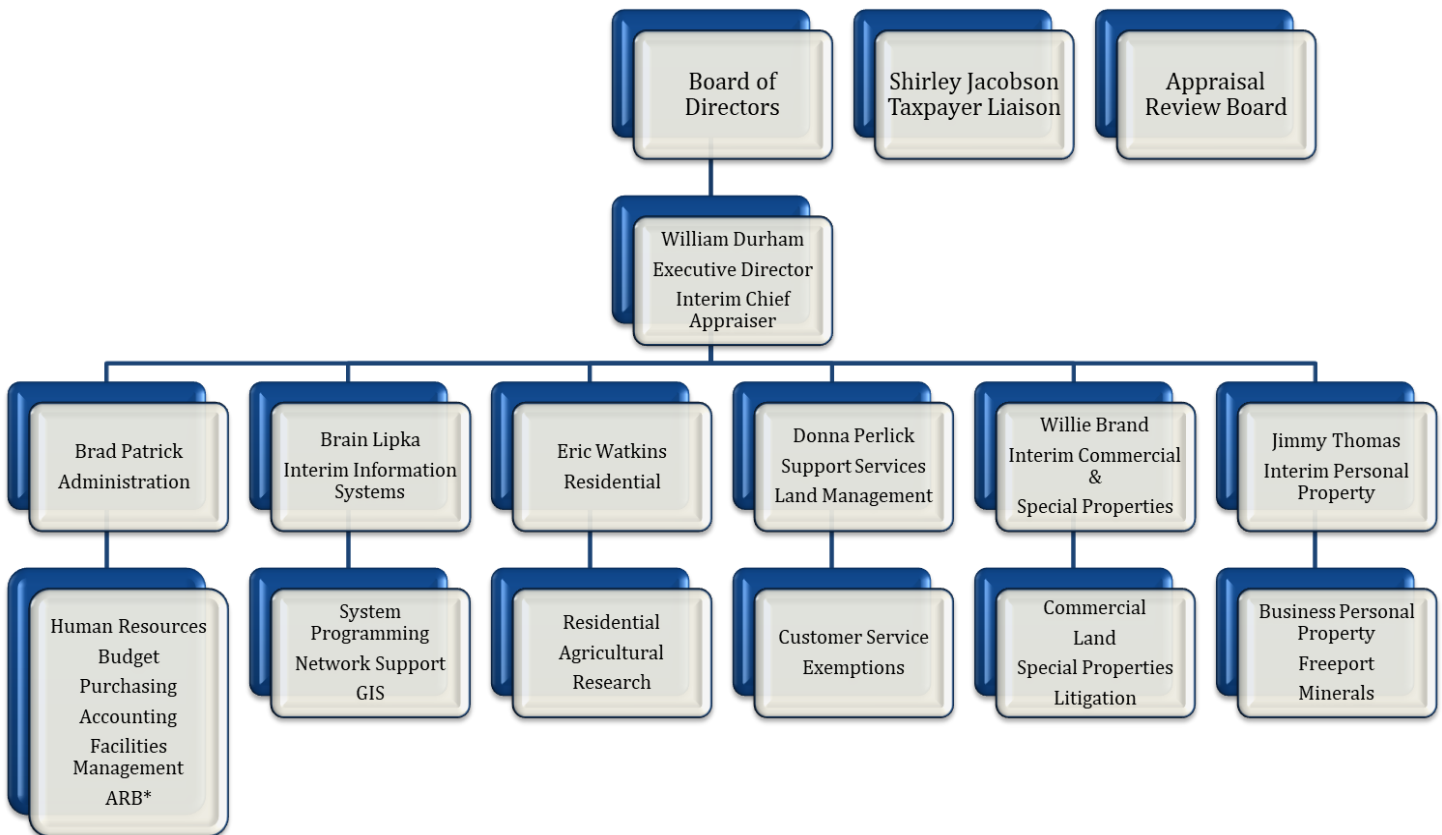
Tony Pompa

Secretary

Rich DeOtte

Jungus Jordan
Joe Ralph Martinez
Wendy Burgess
Vince Puente

**As of December 31st, 2023*



**As of December 31st, 2023*

*The Appraisal Review Board is an entity separate from the Appraisal District, but funded through the District's budget.

Entities Served in 2023

CITIES

Arlington	Everman	Lakeside	Sansom Park
Azle	Flower Mound	Lake Worth	Southlake
Bedford	Forest Hill	Mansfield	Trophy Club
Benbrook	Fort Worth	North Richland Hills	Watauga
Blue Mound	Grand Prairie	Pantego	Westlake
Burleson	Grapevine	Pelican Bay	Westover Hills
Colleyville	Haltom City	Reno	Westworth Village
Crowley	Haslet	Richland Hills	White Settlement
Dalworthington Gardens	Hurst	River Oaks	
Edgecliff Village	Keller	Roanoke	
Eules	Kennedale	Saginaw	

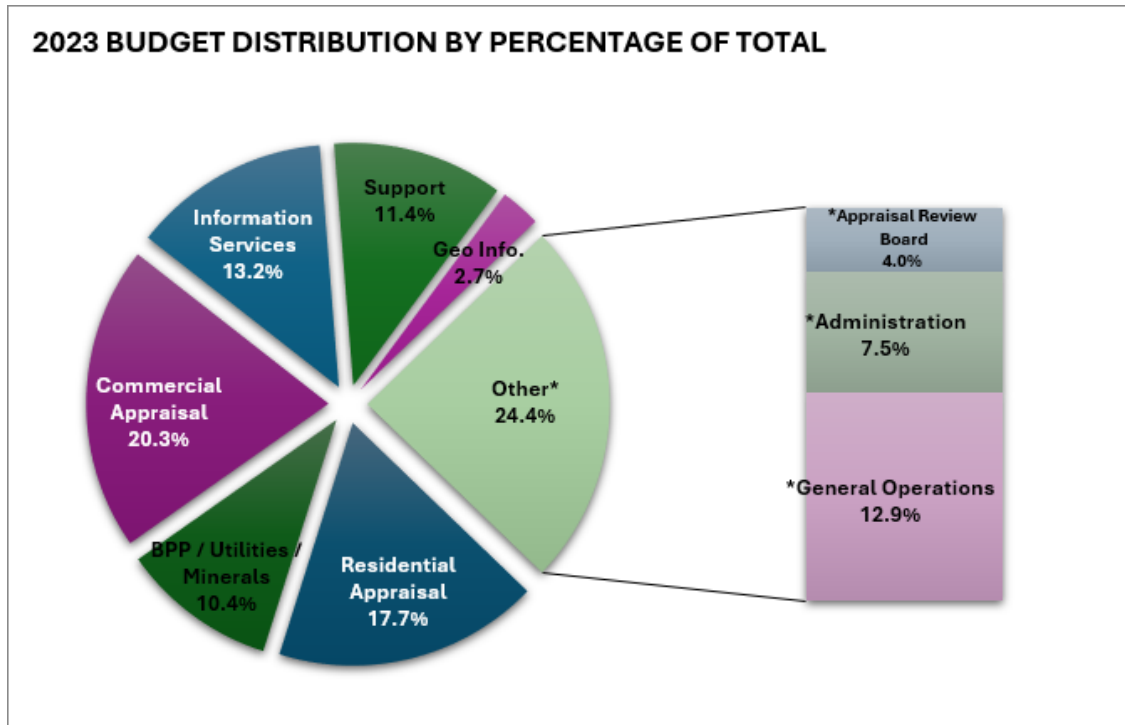
SCHOOLS

Aledo ISD	Everman ISD	Mansfield ISD
Arlington ISD	Fort Worth ISD	Northwest ISD
Azle ISD	Godley ISD	White Settlement ISD
Birdville ISD	Grapevine/Colleyville ISD	
Burleson ISD	Hurst-Eules-Bedford ISD	
Carroll ISD	Keller ISD	
Castleberry ISD	Kennedale ISD	
Crowley ISD	Lake Worth ISD	
Eagle Mountain/Saginaw ISD	Lewisville ISD	

COUNTY & OTHER DISTRICTS

Tarrant County	Far North Fort Worth MUD
Water District	Live Oak Creek MUD
Hospital District	Trophy Club MUD
College District	Viridian Management District

General Statistics



2023 Budget Distribution by Percentage of Total

Dept Number	Department	2021 BUDGET	2022 BUDGET	2023 BUDGET	2023 % CHANGE
1000	Residential Appraisal	\$4,245,142	\$4,632,819	\$5,068,071	9.39%
1500	BPP / Utilities / Minerals	\$2,430,914	\$2,769,805	\$2,966,672	7.11%
2000	Commercial Appraisal	\$4,528,071	\$5,270,110	\$5,815,907	10.36%
4000	Information Systems	\$2,956,494	\$3,461,622	\$3,769,304	8.89%
5000	Support Services	\$2,813,443	\$3,208,935	\$3,264,065	1.72%
5500	Geographic Information Services	\$698,563	\$741,664	\$766,276	3.32%
6000	Appraisal Review Board	\$894,137	\$1,203,930	\$1,144,656	-4.92%
8000	Administration	\$1,878,437	\$2,047,588	\$2,140,414	4.53%
9000	General Operations	\$5,300,975	\$3,453,644	\$3,696,024	7.02%
Totals		\$25,746,176	\$26,790,117	\$28,631,389	6.87%

**2023 Budget
Tarrant Appraisal District
Staffing
All Divisions/ Departments**

Department	2022	2023	Change	2023 Salary Budget
Residential Appraisal (1000)	47	47	0	\$3,208,551
BPP / Utilities / Minerals (1500)	26	27	1	\$1,720,889
Commercial Appraisal (2000)	49	50	1	\$3,820,312
Information Systems (4000)	18	18	0	\$1,746,094
Support Services (5000)	44	44	0	\$2,044,340
GIS (5500)	4	4	0	\$269,547
Administration (8000)	19	19	0	\$1,329,259
General Operations (9000)	5	5	0	\$278,116
Totals	212	214	2	\$14,417,108

Tarrant Appraisal District— 2023 September Supplemental Roll

Year	Code	Jurisdiction	Appraised Value	Accounts	Net Taxable Value	Accounts
2023	220	Tarrant County	\$362,085,296,009	1,871,339	\$277,316,361,695	1,836,709
2022	220	Tarrant County	\$314,400,173,549	1,858,638	\$248,369,636,349	1,810,438
2021	220	Tarrant County	\$279,399,707,820	1,846,686	\$221,062,909,213	1,816,831
2020	220	Tarrant County	\$264,960,624,995	1,838,350	\$203,819,144,507	1,793,788
2019	220	Tarrant County	\$252,636,315,638	1,832,240	\$203,975,532,778	1,812,497
2018	220	Tarrant County	\$228,547,362,897	1,811,688	\$184,283,537,872	1,790,959
2017	220	Tarrant County	\$ 210,613,111,483	1,755,231	\$164,619,428,009	1,715,356
2016	220	Tarrant County	\$190,364,023,596	1,694,956	\$149,393,613,447	1,675,626
2015	220	Tarrant County	\$171,344,257,702	1,663,341	\$133,178,882,485	1,635,363
2014	220	Tarrant County	\$166,550,432,419	1,459,389	\$135,529,907,137	1,328,113

2023 Property Types	Market	Appraised	Accounts	Taxable
Real Estate Residential	\$220,265,276,884	\$193,392,520,389	642,183	\$170,455,810,307
Real Estate Commercial	\$118,166,798,577	\$118,148,058,868	58,938	\$82,741,242,577
Real Estate Industrial	\$2,341,203,585	\$2,341,203,585	985	\$2,164,797,571
Personal Property Commercial	\$39,770,689,151	\$39,770,687,977	63,319	\$25,491,333,009
Personal Property Industrial	\$5,525,497,032	\$5,525,497,032	914	\$3,501,141,754
Mineral Lease Properties	\$2,870,486,010	\$2,870,486,010	1,100,504	\$2,721,779,833
Agriculture Properties	\$2,281,723,791	\$36,842,148	4,496	\$36,465,103
Totals	\$391,221,675,030	\$362,085,296,009	1,871,339	\$287,112,570,154

2023 New Construction	Market	New Value	Accounts	Taxable
All Real Estate	\$9,974,158,715	\$5,811,613,139	12,279	\$4,958,112,865
New business in improvement	\$33,501,280	\$33,501,280	106	\$29,345,895
Total New Construction	\$10,007,659,995	\$5,845,114,419	12,385	\$4,987,458,760

New Construction in Residential	\$5,614,324,723	\$3,121,076,590	11,733	\$2,910,031,777
New Construction in Commercial	\$4,359,833,992	\$2,690,536,549	546	\$2,048,081,088

2023 Cases Pending Before ARB	Market	Appraised	Accounts	Taxable
	\$10,409,361,648	\$9,520,614,208	23,517	\$8,770,336,292

Tarrant Appraisal District—2023 September Supplemental Roll

2023 Exemption Detail	Market	Exempt	Accounts	Appraised
Absolute Public	\$368,014,577	\$338,697,189	80	\$367,835,761
Absolute Charitable	\$7,178,674	\$6,735,063	30	\$7,178,674
Absolute Miscellaneous	0	0	0	0
Absolute Religious and Private Schools	\$104,292,775	\$89,333,972	46	\$104,292,775
Indigent Housing	0	0	0	0
Nominal Value	0	0	0	0
Disabled Vet 10-29%	\$42,725,306	\$485,000	97	\$39,905,563
Disabled Vet 30-49%	\$55,425,601	\$937,500	125	\$51,486,638
Disabled Vet 50-69%	\$114,958,161	\$2,660,000	266	\$103,960,155
Disabled Vet 70-99%	\$395,888,446	\$11,394,956	955	\$361,718,831
Disabled Vet 100%	\$270,091,087	\$198,574,446	590	\$249,649,148
Surviving Spouse Disabled Vet 100%	\$3,931,043	\$2,417,783	9	\$3,366,018
Donated Disabled Vet	0	0	0	0
Surviving Spouse Donated Disabled Vet	0	0	0	0
Surviving Spouse KIA Armed Service Member	0	0	0	0
Transfer Base Value for SS Disable Vet	\$1,850,268	\$891,425	4	\$1,850,268
Inventory	\$1,703,813,846	\$1,146,289,303	132	\$1,703,813,846
Homestead State Mandated-General	0	0	0	0
Homestead State Mandated-Over 65	0	0	0	0
Homestead State Mandated-Disabled Person	0	0	0	0
Homestead State Mandated-Disabled Person- Over 65	0	0	0	0
Homestead Local Option-General	\$156,657,083,339	\$12,990,138,095	389,903	\$130,516,283,479
Homestead Local Option-Over 65	\$2,004,298,459	\$226,519,581	4,625	\$1,704,533,468
Homestead Local Option-Disabled Person	\$31,267,788	\$972,482	100	\$29,338,362
Homestead Local Option-Disabled Person Over 65	\$95,257,819	\$13,416,116	345	\$76,192,411
Solar & Wind Powered Devices	\$44,540,625	\$108	108	\$38,542,968
Pollution control	\$44,486,141	\$26,535,856	9	\$44,486,141
Community Housing Development	0	0	0	0
Abatements	0	0	0	0
Historic Sites	\$33,089,228	\$14,438,004	1	\$33,089,228
Foreign Trade Zone	\$7,866,217	\$4,144,107	1	\$7,866,217
Misc. Personal Property (Vehicles, etc.)	\$254,496,542	\$142,154,958	144	\$254,496,542
Surviving Spouse of First Responder KLD	\$653,199	\$587,879	1	\$653,199
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
Property Damaged by Disaster	0	0	0	0
		\$15,217,323,550	397,571	

Tarrant Appraisal District— 220-000-00

Average Value of Single-Family Residential Property

September 1, 2023

Code	Jurisdiction	Average Market Value	Net Taxable Value
001	City Of Azle	\$313,566	\$257,286
002	City Of Bedford	\$350,601	\$298,397
003	City Of Benbrook	\$329,491	\$280,001
004	City Of Blue Mound	\$185,649	\$158,312
005	City Of Colleyville	\$891,366	\$731,417
006	City Of Crowley	\$286,958	\$244,544
007	Dalworthington Gardens	\$623,655	\$481,861
008	Edgecliff Village	\$264,936	\$236,807
009	City Of Everman	\$182,854	\$139,178
010	City Of Forest Hill	\$200,439	\$149,730
011	City Of Grapevine	\$522,394	\$362,997
013	City Of Keller	\$642,198	\$439,146
014	City Of Kennedale	\$381,635	\$311,099
015	Lakeside	\$350,478	\$275,965
016	City Of Lake Worth	\$226,063	\$171,751
017	City Of Mansfield	\$427,427	\$318,368
018	North Richland Hills	\$381,531	\$268,412
019	Pantego	\$336,844	\$230,501
020	City Of Richland Hills	\$255,567	\$208,698
021	City Of Saginaw	\$306,092	\$247,210
022	City Of Southlake	\$1,267,092	\$816,966
023	Westover Hills	\$2,959,044	\$2,411,089
024	City Of Arlington	\$316,669	\$225,359
025	City Of Euless	\$338,200	\$251,610
026	City Of Fort Worth	\$318,081	\$227,958
027	Haltom City	\$238,746	\$178,282
028	City Of Hurst	\$315,636	\$224,298
029	City Of River Oaks	\$218,793	\$179,201
030	City Of White Settlement	\$218,174	\$153,423
031	City Of Watauga	\$269,055	\$225,503
032	Westworth Village	\$493,325	\$359,855
033	City Of Burleson	\$319,129	\$274,391
034	City Of Haslet	\$597,453	\$436,664
036	City Of Pelican Bay	\$183,090	\$152,453
037	Westlake	\$3,120,741	\$2,168,100
038	City Of Grand Prairie	\$400,942	\$296,046
039	City Of Sansom Park	\$185,176	\$142,895
041	City Of Reno	\$84,259	\$84,259
042	Flower Mound	\$620,559	\$530,522
044	City Of Trophy Club	\$545,821	\$453,469
220	Tarrant County	\$369,689	\$284,118

Tarrant Appraisal District—220-000-00

Average Value of Single-Family Residential Property

September 1, 2023

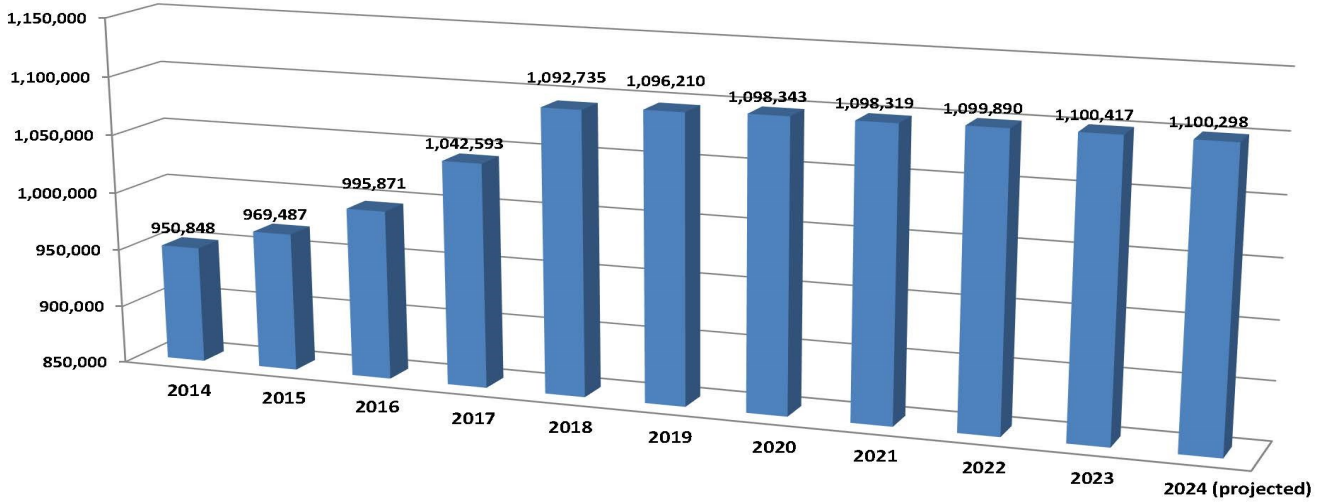
Code	Jurisdiction	Average Market Value	Net Taxable Value
222	Emergency Services Dist #1	\$477,972	\$398,215
223	Regional Water District	\$313,541	\$260,088
224	Tarrant County Hospital	\$369,689	\$284,118
225	Tarrant County College District	\$369,689	\$303,075
306	Trophy Club MUD #1	\$1,135,593	\$1,018,384
319	Live Oak Creek MUD	\$420,170	\$353,269
321	Far North Fort Worth MUD #1	\$403,085	\$386,657
420	Viridian MMD	\$564,637	\$500,853
901	Arlington ISD	\$303,150	\$197,443
902	Birdville ISD	\$314,077	\$199,952
904	Everman ISD	\$227,767	\$135,094
905	Fort Worth ISD	\$287,728	\$190,957
906	Grapevine-Colleyville ISD	\$617,074	\$443,277
907	Keller ISD	\$496,928	\$346,385
908	Mansfield ISD	\$405,102	\$276,554
910	Lake Worth ISD	\$242,276	\$137,713
911	Northwest ISD	\$437,649	\$313,705
912	Crowley ISD	\$334,968	\$205,038
914	Kennedale ISD	\$349,432	\$228,220
915	Azle ISD	\$335,390	\$211,435
916	H.E.B. ISD	\$351,757	\$232,331
917	Castleberry ISD	\$228,653	\$133,370
918	Eagle Mountain/Saginaw ISD	\$358,026	\$240,369
919	Carroll ISD	\$1,250,649	\$904,175
920	White Settlement ISD	\$276,800	\$169,806
921	Aledo ISD	\$718,984	\$539,208
922	Burleson ISD	\$329,556	\$214,407
923	Godley ISD	\$557,867	\$381,999
924	Lewisville ISD	\$620,559	\$523,253

Notices Mailed—Year 2023

Total Value Notices mailed in 2023	1,109,400
Total Value Notices mailed with value date in 2023	1,105,048
Total Value Notices mailed with value date from prior years	4,352

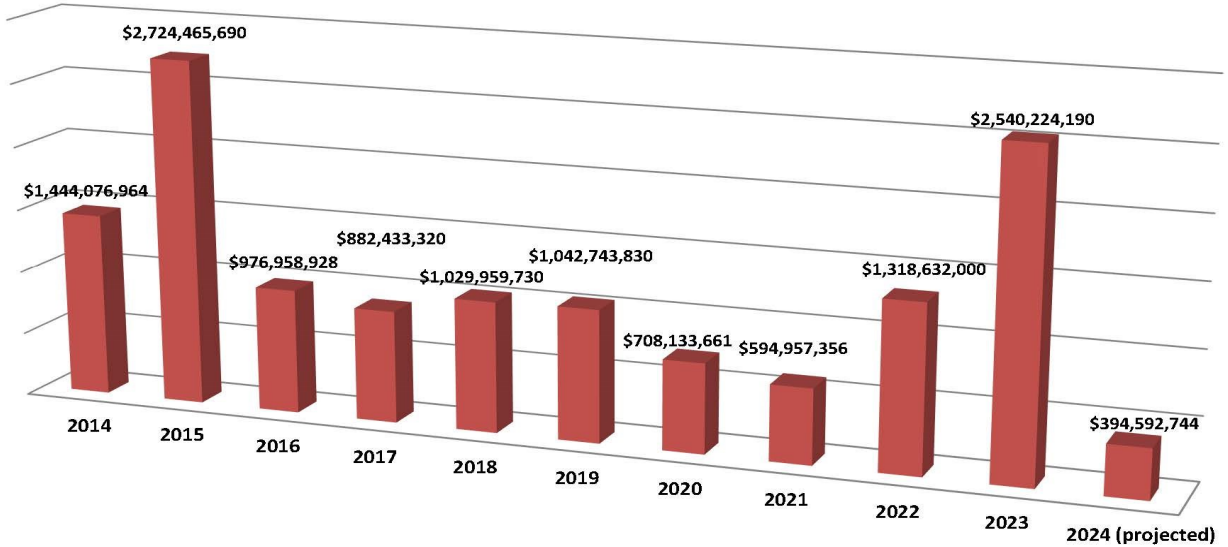
Minerals

Total Number Of Accounts



contains updated data, including ownership changes, as of 6/21/24

Market Value



contains updated data, including ownership changes, as of 6/21/24

Customer Service

Activities	Total
2023 partial exemption entered through workflow	48,913
Exemption Denials	6,477
Exemptions Canceled	2,145
Applications mailed (partial exemption)	47,819
Applications (absolute exemption) processed	329
Address/Owner changes	67,288
Letters requesting additional information	10,224
Letters processed (exemption denial - certified)	6,477
Letters (other)	11,163
Returned Mail	40,535
Exemption removal documents completed	36,659
Mailing address updates	34,033
Split/combinations prepared	635
Obituaries Processed	2,567
Tax ceiling transfer certificates, automated	1,075
Incoming telephone calls	95,642
Outgoing telephone calls	4,917
Customers served at counter	52,992
Spanish Calls	2,285
Webmaster emails	10,968

Taxpayer Appeal Results 2023

	Volume	Value
Total Protests Filed	206,955	\$188,211,900,759
Values Lowered (through informal and ARB hearings)	180,464	\$23,461,359,961
Number of Protests filed that resulted in a written ARB determination before ARB or Panel	13,459	\$974,913,908
Breakdown of Total Protests Filed		
Single-Family Residential	152,863	\$74,692,021,231
Multi-family residential	5,702	\$39,112,690,966
Commercial-Real and Personal	21,109	\$54,793,394,812
Industrial Real & Personal	775	\$4,153,901,531
Utilities	1,562	\$10,365,324,197
Oil and Gas	7,587	\$862,179,430
All Other Property Categories	17,357	\$4,232,388,592



Tarrant Appraisal District

Glenn Hegar
 Texas Comptroller of Public Accounts
 2022-23 Final Methods and Assistance Program Review
 Tarrant Appraisal District
 Current MAP Cycle Chief Appraiser(s): Jeff Law
 Previous MAP Cycle Chief Appraiser(s): Jeff Law

This review is conducted in accordance with Tax Code Section 5.102(a) and related Comptroller Rule 9.301. The Comptroller is required by statute to review appraisal district governance, taxpayer assistance, operating procedures and appraisal standards.

Mandatory Requirements	PASS/FAIL
Does the appraisal district board of directors, through the chief appraiser, ensure administrative functions are followed in accordance with Chapter 6 of the Texas Property Tax Code?	PASS
Does the appraisal district have up-to-date appraisal maps?	PASS
Is the implementation of the appraisal district's most recent reappraisal plan current?	PASS
Are the appraisal district's appraisal records up-to-date and is the appraisal district following established procedures and practices in the valuation of property?	PASS
Are values reproducible using the appraisal district's written procedures and appraisal records?	PASS

Appraisal District Activities	RATING
Governance	Meets All
Taxpayer Assistance	Meets All
Operating Procedures	Meets All
Appraisal Standards, Procedures and Methodology	Meets All

Appraisal District Ratings:

- Meets All – The total point score is 100
- Meets – The total point score ranges from 90 to less than 100
- Needs Some Improvement - The total point score ranges from 85 to less than 90
- Needs Significant Improvement – The total point score ranges from 75 to less than 85
- Unsatisfactory – The total point score is less than 75

Review Areas	Total Questions in Review Area (excluding N/A Questions)	Total "Yes" Points	Total Score (Total "Yes" Questions/Total Questions) x 100
Governance	16	16	100
Taxpayer Assistance	20	20	100
Operating Procedures	24	24	100
Appraisal Standards, Procedures & Methodology	28	28	100

Financial Results

Tarrant Appraisal District Statement of Financial Condition As of December 31, 2023—Audited

ASSETS:

Cash	\$ 1,307,553
Short-Term Investments	15,298,960
Taxing Entities Receivable	832,868
Other Receivables	23,764
Inventory of Supplies	-
Other Prepaid Expenses	50,618
Prepaid Deeds FTP Escrow Account	1,239
Prepaid Postage	63,484
Fixed Assets - Net of Accumulated Depreciation:	
Furniture & Equipment	317,794
Leasehold Improvements	112,645
Computer Software	89,913
Computer Equipment	358,103
Land	301,409
Building	-
Equipment and Software Under Capital Lease	-
Computerized Assisted Mass Appraisal (CAMA) System	1,731,095
Amounts to be Provided In Future Periods:	
Right to Use Lease Assets	164,519
Employee Vacation Time	1,193,995
Employee Compensatory Time	136,855
Employee Vested Sick Leave Time	771,158

TOTAL ASSETS AND OTHER DEBITS

\$ 22,755,971

LIABILITIES AND FUND EQUITY

Liabilities:

Accounts Payable	\$ 608,636
Accrued Payroll Expense	511,385
Capital Lease Obligations	-
Right to Use Lease Assets	164,519
Employee Leave Obligations	2,102,007
Total Liabilities	3,386,547

2024 Deferred Revenue 5,081,166

2023 Deferred Revenue -

Fund Equity:

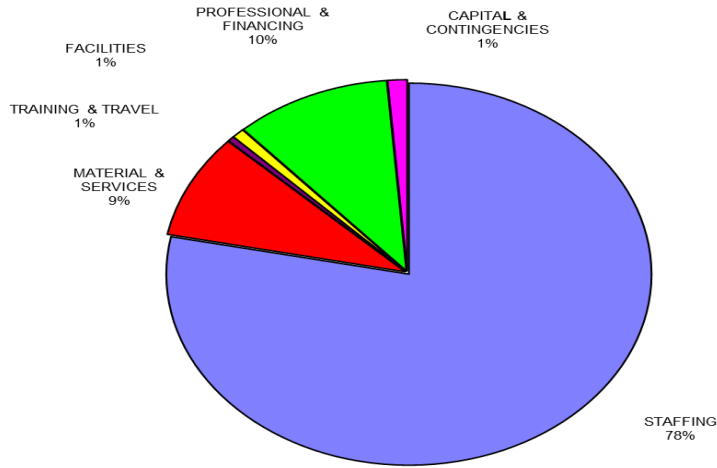
Investment in Fixed Assets	2,910,959
Reserved for Inventory of Supplies	-
Reserved for Other Prepaid Expenses	50,618
Reserved for Prepaid Deeds FTP Escrow Account	1,239
Reserved for Prepaid Postage	63,484
Reserved for CAMA Committed Fund	835,253
Reserved for Building Maintenance Committed Fund	350,000
Reserved for Technology Committed Fund	250,000
Reserved for Retirement Unfunded Liabilities	-
Reserved by Board Resolution for Contingencies	7,413,530
For Remainder of Fiscal Year Budget	2,395,175

TOTAL LIABILITIES AND FUND EQUITY

\$ 22,755,971

Tarrant Appraisal District Year to Date Expenditures Twelve Months Ending December 31, 2023—Audited

EXPENDITURE ALLOCATION



<u>SUMMARY DESCRIPTION</u>	<u>YEAR TO DATE</u>	<u>% of BUDGET USED</u>
STAFFING	\$ 22,176,462	96.9%
MATERIAL & SERVICES	\$ 2,506,505	97.7%
TRAINING & TRAVEL	\$ 129,924	63.2%
FACILITIES	\$ 236,701	90.3%
PROFESSIONAL & FINANCING	\$ 2,963,254	90.5%
CAPITAL & CONTINGENCIES	\$ 367,614	78.4%
TOTAL	\$ 28,380,459	95.7%

Tarrant Appraisal District

Expenditure Report—All Departments Summary

Twelve Months Ending December 31, 2023—Audited

ACCOUNT	DESCRIPTION	MONTH	ACTUAL TO DATE	2023 BUDGET	% OF BUDGET USED
3001	SALARIES-PRODUCTIVE PAY	\$ 964,143	\$11,973,952	\$ 15,404,329	77.7%
3002	FIXED AUTO ALLOWANCES	\$ 64,172	\$ 803,105	\$ 819,300	98.0%
3035	CASH OVERTIME PAY	\$ -	\$ 55,385	\$ 55,157	100.4%
3005	VACATION PAY	\$ 147,650	\$ 1,099,201	\$ -	
3010	SICK LEAVE PAY	\$ 123,776	\$ 793,599	\$ -	
3020	COMPENSATORY TIME PAY	\$ 16,823	\$ 218,520	\$ -	
3025	HOLIDAY PAY	\$ 71,932	\$ 711,604	\$ -	
3030	SERVICE INCENTIVE PAY	\$ -	\$ 185,743	\$ 212,119	87.6%
3090	TEMPORARY/PART TIME PAY	\$ -	\$ 63,346	\$ 97,300	65.1%
3085	CONTRACT LABOR	\$ 46,050	\$ 183,336	\$ 209,390	87.6%
	TOTAL SALARIES & CONTRACT LABOR	\$ 1,434,546	\$16,087,791	\$16,797,595	95.8%
3065	MEDICARE / FICA TAXES	\$ 18,044	\$ 225,977	\$ 246,083	91.8%
3080	UNEMPLOYMENT INSURANCE	\$ -	\$ 825	\$ 32,872	2.5%
3095	WORKERS COMPENSATION INSURANCE	\$ 895	\$ 19,792	\$ 57,525	34.4%
	TOTAL MANDATED FRINGE BENEFITS	\$ 18,939	\$ 246,593	\$ 336,480	73.3%
3050	HEALTH INSURANCE	\$ 201,733	\$ 2,235,063	\$ 2,455,015	91.0%
3055	DENTAL INSURANCE	\$ 18,453	\$ 95,893	\$ 91,205	105.1%
3060	LIFE INSURANCE	\$ 15,500	\$ 31,543	\$ 15,859	198.9%
3075	DISABILITY INSURANCE	\$ 14,845	\$ 37,443	\$ 24,510	152.8%
3045	RETIREMENT PLAN CONTRIBUTIONS	\$ 180,075	\$ 2,202,136	\$ 2,307,326	95.4%
3047	PENSION LIABILITY CONTRIBUTIONS	\$ 1,240,000	\$ 1,240,000	\$ 850,000	145.9%
	TOTAL OTHER FRINGE BENEFITS	\$ 1,670,605	\$ 5,842,078	\$ 5,743,915	101.7%
	TOTAL PERSONNEL COSTS	\$ 3,124,091	\$ 22,176,462	\$22,877,990	96.9%
4001	MISCELLANEOUS	\$ 8,501	\$ 31,887	\$ 52,213	61.1%
4002	FURNITURE & EQUIPMENT < \$5,000	\$ 6,177	\$ 9,415	\$ 10,855	86.7%
4003	COMP/ELECTRONIC/TECH < \$5,000	\$ 6,723	\$ 124,862	\$ 109,935	113.6%
4005	OFFICE SUPPLIES	\$ 3,060	\$ 18,146	\$ 35,307	51.4%
4006	GRAPHICS & MAPPING SUPPLIES	\$ -	\$ 494	\$ 3,374	14.6%
4020	POSTAGE FREIGHT & MAIL SERVICE	\$ 55,211	\$ 921,046	\$ 893,483	103.1%
4025	REPRODUCTION AND MICROFICHE	\$ 7,322	\$ 16,331	\$ 5,124	318.7%
4030	COMPUTER SUPPLIES	\$ -	\$ 47,959	\$ 31,729	151.2%
4045	PRINTING	\$ 66	\$ 63,567	\$ 68,079	93.4%
4050	ADVERTISING	\$ -	\$ 14,909	\$ 17,323	86.1%
4065	HARDWARE RENTALS	\$ 28	\$ 841	\$ 852	98.7%
4070	SOFTWARE FEES	\$ 45,333	\$ 680,477	\$ 720,929	94.4%
4075	HARDWARE MAINTENANCE	\$ 2,350	\$ 100,238	\$ 137,499	72.9%
4100	DUES & SUBSCRIPTIONS	\$ 8,072	\$ 128,828	\$ 130,216	98.9%
5050	MAPPING SERVICES	\$ -	\$ 347,506	\$ 347,506	100.0%
	TOTAL MATERIAL & SERVICES	\$ 142,843	\$ 2,506,505	\$ 2,564,424	97.7%

Tarrant Appraisal District Expenditure Report—All Departments Summary Twelve Months Ending December 31, 2023—Audited (CONT.)

5010	TRAVEL EXPENSE	\$ 7,071	\$ 36,575	\$ 56,230	65.0%
5015	TRAINING EXPENSE	\$ 1,275	\$ 93,349	\$ 149,220	62.6%
	TOTAL TRAVEL & TRAINING	\$ 8,346	\$ 129,924	\$ 205,450	63.2%
4010	OFFICE RENTAL	\$ (34,538)	\$ 5,335	\$ 27,816	19.2%
4015	INSURANCE	\$ -	\$ 37,509	\$ 28,572	131.3%
4035	UTILITIES	\$ 1,517	\$ 82,573	\$ 65,196	126.7%
4055	COMMUNICATIONS	\$ 5,547	\$ 89,961	\$ 115,298	78.0%
4060	JANITORIAL SERVICE & SUPPLIES	\$ 4,119	\$ 21,323	\$ 25,205	84.6%
	TOTAL FACILITIES	\$ (23,355)	\$ 236,701	\$ 262,087	90.3%
5025	LEGAL & LITIGATION EXPENSE	\$ 135,913	\$ 1,669,491	\$ 1,620,000	103.1%
5030	APPRAISAL REVIEW BOARD FEES	\$ 11,890	\$ 512,865	\$ 725,000	70.7%
5035	ARBITRATION EXPENSE	\$ 1,300	\$ 13,227	\$ 19,400	68.2%
5040	OTHER PROFESSIONAL SERVICES	\$ 51,110	\$ 764,155	\$ 909,756	84.0%
5060	INTEREST EXPENSE	\$ 2,772	\$ 3,516	\$ 902	389.8%
	TOTAL PROFESSIONAL & FINANCING SERVICES	\$ 202,985	\$ 2,963,254	\$ 3,275,058	90.5%
6501	FURNITURE & EQUIPMENT	\$ -	\$ -	\$ -	-
6502	CAPITAL LEASE PAYMENTS	\$ 32,273	\$ 37,106	\$ 7,380	502.8%
6503	LEASEHOLD IMPROVEMENTS	\$ -	\$ -	\$ -	-
6504	COMPUTER SOFTWARE	\$ -	\$ -	\$ 11,000	0.0%
6505	COMPUTER HARDWARE	\$ 32,037	\$ 157,778	\$ 178,000	88.6%
6506	CAMA SYSTEM RIGHT TO USE	\$ -	\$ -	\$ -	-
6508	LEASE ASSET -	\$ -	\$ 172,729	\$ 172,729	100.0%
6005	CONTINGENCIES	\$ 32,037	\$ -	\$ 100,000	0.0%
	TOTAL CAPITAL OUTLAY & CONTINGENCIES	\$ 96,347	\$ 367,614	\$ 469,109	78.4%
	TOTAL	\$ 3,551,257	\$ 28,380,459	\$ 29,654,118	95.7%

Tarrant Appraisal District Revenue Report For Twelve Months Ending December 31, 2023—Audited

**TARRANT APPRAISAL DISTRICT
REVENUE REPORT
FOR TWELVE MONTHS ENDING DECEMBER 31, 2022 - PRELIMINARY**

	MONTH	YEAR TO DATE	ANNUAL REVENUE BUDGET	% REALIZED	Prior Year to Date
TAXING ENTITY ALLOCATIONS	\$ 2,310,708	\$ 27,728,683	\$ 27,728,683	100.00%	\$25,417,975
INTEREST ON BANK CERTIFICATES	\$ 109,784	\$ 643,551	\$ 200,000	321.78%	\$ 533,766
DATA SALES & MISCELLANEOUS	\$ 59,667	\$ 88,706	\$ 5,200	1705.88%	\$ 29,039
911 DISTRICT CONTRACT PAYMENT	\$ -	\$ 197,506	\$ 197,506	100.00%	\$ 197,506
RENDITION PENALTY PAYMENTS	\$ 48,657	\$ 240,504	\$ 150,000	160.34%	\$ 191,847
TRANSFER FROM CONTINGENCY RESERVE	\$ -	\$ -	\$ 350,000	0.00%	\$ -
TRANSFER FROM UNRESTRICT- ED/UNASSIGNED	\$ -	\$ -	\$ -		\$ -
TOTAL REVENUE	\$ 2,528,816	\$ 28,898,950	\$ 28,631,389	100.93%	\$ 26,370,134
OTHER FINANCING SOURCES / (USES):					
PROCEEDS FROM CAPITAL LEASES	-	172,729	172,729		-
2022 ENTITY CREDITS/REFUNDS	-	(689,435)	-		(689,435)
TOTAL FUNDING FROM ACTIVITIES	\$ 2,528,816	\$ 28,382,244	\$ 28,804,118	98.54%	\$ 25,680,699
USE OF COMMITTED FUNDS:					
CAMA FUND FOR SOFTWARE PURCHASE	\$ -	-	-		-
BUILDING MAINTENANCE FUND	\$ -	-	-		-
UNFUNDED PENSION LIABILITIES	\$ -	-	850,000		-
TOTAL FUNDS AVAILABLE	\$ 2,528,816	\$ 28,382,244	\$ 29,654,118	95.71%	\$ 25,680,699

Recognized Achievements: The GFOA Award



The **Certificate of Achievement for Excellence in Financial Reporting** has once again been awarded to Tarrant Appraisal District by the Government Finance Officers Association of the United States and Canada (GFOA) for its annual comprehensive financial report (ACFR).

The GFOA established the Certificate of Achievement for Excellence in Financial Reporting Program (COA) in 1945 to encourage and assist state and local governments to go beyond the minimum requirements of generally accepted accounting principles to prepare annual comprehensive financial reports that evidence the spirit of transparency and full disclosure and then to recognize individual governments that succeed in achieving that goal. The goal of the program is not to assess the financial health of participating governments, but rather to ensure that users of their financial statements have the information they need to do so themselves.

The Certificate of Achievement is the highest form of recognition in the area of governmental accounting and financial reporting, and its attainment represents a significant accomplishment by a government and its management. TAD has now been awarded this designation for the past 35 consecutive years.

Recognized Achievements:

Certificate of Excellence In Assessment Administration



CERTIFICATE OF EXCELLENCE IN ASSESSMENT ADMINISTRATION

The Tarrant Appraisal District once again has been awarded the **Certificate of Excellence in Assessment Administration** (CEAA) by the International Association of Assessing Officers (IAAO).

The IAAO serves professionals working in property valuation, property tax policy and related fields. The IAAO represents members worldwide. The Association sets the standards for mass appraisal and provides education and designations for assessors, appraisers and others in the industry.

The International Association of Assessing Officers (IAAO) Certificate of Excellence in Assessment Administration recognizes governmental units and individuals involved with assessment that integrate best practices in the workplace. This challenging and rigorous program is an evaluation of specific, accepted, assessment administration and appraisal practices as defined in the IAAO publication *Assessment Practices*. Governmental units that successfully complete the process are awarded the designation.

TAD resubmitted the required data to be considered for recertification which must be done every five years after initially being awarded the certification. In May of 2022, TAD was notified that it once again was successful with its resubmission, scored the highest possible points and will be awarded the certification for the next five years.

In 2016, when the Tarrant Appraisal District was first awarded the designation, it was the 35th certified jurisdiction overall in the CEAA program while also being the 9th certified jurisdiction in Texas. As of 2023, there are now only 57 governmental units in the United States and Canada that have been awarded the CEAA. Twelve of those awarded governmental units are in Texas (12 of 253 appraisal districts statewide).